

DOLLAR COST AVERAGE ALLOCATION INSTRUCTION

This section provides UCF with your organization's initial investment allocation instructions. Please check all that apply:

The allocation entered below will be applied to account number(s) _____.

Allocate each account differently. Complete this page for each account.

*Specify account name: _____

Establish a Dollar Cost Average strategy. Specify the number of months: _____.

Note that assets will be held in the UCF Cash & Equivalent Fund, with equal installments allocated monthly to the investment funds noted below for Dollar Cost Average strategy.

Select the UCF investment fund(s) to which you wish to allocate assets:

	Dollar Amount (\$)	OR	Percentage (%)
UCF Balanced Fund	_____		_____
UCF Beyond Fossil Fuels Balanced Fund	_____		_____
UCF Alternatives Balanced Fund *	_____		_____
UCF Total Equity Fund	_____		_____
UCF Fixed Income Fund	_____		_____
UCF Domestic Core Equity Fund	_____		_____
UCF Beyond Fossil Fuels Equity Fund	_____		_____
UCF International Equity Fund	_____		_____
UCF Small Cap Equity Fund	_____		_____
UCF Alternatives Fund * *	_____		_____
UCF Cash & Equivalents Fund	_____		_____
Totals:	_____		_____

** UCF Alternatives Balanced Fund offers monthly liquidity and will be processed accordingly.*

*** UCF Alternatives Fund offers quarterly liquidity and will be processed accordingly.*

Authorized Signature

Authorized Officer Name: _____

Signature: _____ Date: _____