

TRANSACTION FORM FOR MULTIPLE ACCOUNTS

To transfer funds in or out of UCF accounts, please provide the following information. Once complete instructions are sent, transactions are processed in 3-5 business days. Send completed form to UCF's Client Services team at info@ucfunds.org

1. PROVIDE UCF ACCOUNT INFORMATION

Date of Request: _____ Institution Name: _____ Transfer Bank

Account (Last 4 Digits): _____

2. SELECT ONE OF THE FOLLOWING OPTIONS:

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Deposit to UCF Account

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Withdrawal from UCF Account

3. ACCOUNT NUMBERS AND AMOUNTS ARE REQUIRED FIELDS. ELECT TO HAVE THE TRANSACTIONS ALLOCATED AS FOLLOWS OR LEAVE BLANK TO HAVE THE TRANSACTIONS PRORATED ACROSS CURRENT PORTFOLIO

Account	Amount	% Allocated to Each Fund										
		UCF Balanced Fund	Beyond Fossil Fuels Balanced	Alternatives Balanced Funds*	Total Equity Fund	Fixed Income Fund	Domestic Core Equity Fund	Beyond Fossil Fuels Equity Fund	International Equity Fund	Small Cap Equity Fund	Alternatives Fund**	Cash And Equivalents Fund

* UCF Alternatives Balanced Fund offers monthly liquidity and will be processed accordingly.

** UCF Alternatives Fund offers quarterly liquidity and will be processed accordingly.

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Check here if you want this transaction to reoccur. Please also indicate the details

Frequency (required): _____ Start Date: _____ End Date: _____

4. AUTHORIZATION INFORMATION

Authorized Officer Name: _____ Signature: _____