

TRANSACTION FORM FOR MULTIPLE ACCOUNTS

To transfer funds in or out of UCF accounts, please provide the following information. Once complete instructions are sent, transactions are processed in 3-5 business days. Send completed form to UCF's Client Services team at info@ucfunds.org

1. PROVIDE UCF ACCOUNT INFORMATION

Date of Request: _____ Institution Name: _____

Transfer Bank Account (Last 4 Digits): _____

2. SELECT ONE OF THE FOLLOWING OPTIONS:

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Deposit to UCF Account

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Withdrawal from UCF Account

3. ACCOUNT NUMBERS AND AMOUNTS ARE REQUIRED FIELDS. ELECT TO HAVE THE TRANSACTIONS ALLOCATED AS FOLLOWS OR LEAVE BLANK TO HAVE THE TRANSACTIONS PRORATED ACROSS CURRENT PORTFOLIO

Account	Amount	<div> <div>UCF Balanced Fund</div> <div>UCF Beyond Fossil Fuels Balanced</div> <div>UCF Alternatives Balanced Funds*</div> <div>UCF Total Equity Fund</div> <div>UCF Fixed Income Fund</div> <div>UCF Domestic Core Equity Fund</div> <div>UCF Beyond Fossil Fuels Equity</div> <div>UCF International Equity Fund</div> <div>UCF Small Cap Equity Fund</div> <div>UCF Alternatives Fund**</div> <div>UCF Cash And Equivalents Fund</div> </div>										
		% Allocated to Each Fund										

* UCF Alternatives Balanced Fund offers monthly liquidity and will be processed accordingly.

** UCF Alternatives Fund offers quarterly liquidity and will be processed accordingly.

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Check here if you want this transaction to reoccur. Please also indicate the details

Frequency (required): _____ Start Date: _____ End Date: _____

4. AUTHORIZATION INFORMATION

Authorized Officer Name: _____ Signature: _____