



TRANSFER AMONG ACCOUNTS

To transfer funds among UCF accounts, please provide the following information. Transactions are processed in 3-5 business days. Send completed form to UCF's Client Services team at info@ucfunds.org.

1. PROVIDE THE UCF ACCOUNT INFORMATION (all required fields)

Date of Request: _____

From Account Number: _____ Account Name: _____

To Account Number: _____ Account Name: _____

2. SELECT THE UCF INVESTMENT FUND(S) TO WHICH YOU WISH THE TRANSACTION TO APPLY:

Below please indicate a dollar amount OR percentage to/from both accounts.

	<u>Current Account</u>	TO	<u>Receiving Account</u>
UCF Balanced Fund	_____		_____
UCF Beyond Fossil Fuels Balanced Fund	_____		_____
UCF Alternatives Balanced Fund *	_____		_____
UCF Total Equity Fund	_____		_____
UCF Fixed Income Fund	_____		_____
UCF Domestic Core Equity Fund	_____		_____
UCF Beyond Fossil Fuels Equity Fund	_____		_____
UCF International Equity Fund	_____		_____
UCF Small Cap Equity Fund	_____		_____
UCF Alternatives Fund * *	_____		_____
UCF Cash & Equivalents Fund	_____		_____
TOTALS	_____		_____

* UCF Alternatives Balanced Fund offers monthly liquidity and will be processed accordingly.

** UCF Alternatives Fund offers quarterly liquidity and will be processed accordingly.

3. AUTHORIZATION INFORMATION

Authorized Officer Name: _____ Signature: _____

Organization Name: _____ City and State: _____

Officer Email: _____ Phone: _____

Please contact United Church Funds with questions by email at info@ucfunds.org or by phone at 877-806-4989.
Thank you for the opportunity to be of service to your organization!