



## TRANSFER BETWEEN INVESTMENT FUNDS

To transfer asset between accounts, please provide the following information.  
**Requests received by noon on any business day are processed on the next business day.**

### 1. UCF Account

ACCOUNT NAME \_\_\_\_\_

NUMBER \_\_\_\_\_

### 2. Transfer from –

Fixed Income \$ \_\_\_\_\_  
Domestic Core Equity \$ \_\_\_\_\_  
Beyond Fossil Fuels \$ \_\_\_\_\_  
Small Cap Equity \$ \_\_\_\_\_  
International Equity \$ \_\_\_\_\_  
Cash & Equivalent \$ \_\_\_\_\_  
Total Equity \$ \_\_\_\_\_  
UCF Balanced \$ \_\_\_\_\_  
B. Fossil Fuels Balanced \$ \_\_\_\_\_

### Transfer to –

Fixed Income \$ \_\_\_\_\_  
Domestic Core Equity \$ \_\_\_\_\_  
Beyond Fossil Fuels \$ \_\_\_\_\_  
Small Cap Equity \$ \_\_\_\_\_  
International Equity \$ \_\_\_\_\_  
Cash & Equivalent \$ \_\_\_\_\_  
Total Equity \$ \_\_\_\_\_  
UCF Balanced \$ \_\_\_\_\_  
B. Fossil Fuels Balanced \$ \_\_\_\_\_

### 3. Transfer Authorization

NAME \_\_\_\_\_

DAY PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

SIGNATURE \_\_\_\_\_