



## TRANSFER BETWEEN ACCOUNTS

To transfer funds between two United Church Funds accounts, provide the following information.

**Requests received by noon on a regular business day are processed on the next business day.**

### 1. Transfer from account —

ACCOUNT NAME

ACCOUNT NUMBER

### Transfer to account —

ACCOUNT NAME

ACCOUNT NUMBER

### 2. Transfer from —

If the account from which funds are to be withdrawn is allocated among two or more investment options, indicate the amount to be withdrawn from each fund. Similarly, indicate the amount to be deposited into the selected investment option(s).

Cash & Equivalent \$ \_\_\_\_\_  
Fixed Income \$ \_\_\_\_\_  
Domestic Core Equity \$ \_\_\_\_\_  
Small Cap Equity \$ \_\_\_\_\_  
International Equity \$ \_\_\_\_\_  
Total Equity \$ \_\_\_\_\_  
Conservative Balanced \$ \_\_\_\_\_  
Moderate Balanced \$ \_\_\_\_\_  
Aggressive Balanced \$ \_\_\_\_\_  
Beyond Fossil Fuels \$ \_\_\_\_\_  
B. Fossil Fuels Balanced \$ \_\_\_\_\_  
**TOTAL** \$ \_\_\_\_\_

Cash & Equivalent \$ \_\_\_\_\_  
Fixed Income \$ \_\_\_\_\_  
Domestic Core Equity \$ \_\_\_\_\_  
Small Cap Equity \$ \_\_\_\_\_  
International Equity \$ \_\_\_\_\_  
Total Equity \$ \_\_\_\_\_  
Conservative Balanced \$ \_\_\_\_\_  
Moderate Balanced \$ \_\_\_\_\_  
Aggressive Balanced \$ \_\_\_\_\_  
Beyond Fossil Fuels \$ \_\_\_\_\_  
B. Fossil Fuels Balanced \$ \_\_\_\_\_  
**TOTAL** \$ \_\_\_\_\_

### 3. Transfer Authorization

NAME \_\_\_\_\_

DAY PHONE \_\_\_\_\_

EMAIL \_\_\_\_\_

SIGNATURE \_\_\_\_\_