



TRANSFER BETWEEN INVESTMENT FUNDS

To transfer asset between accounts, please provide the following information.
Requests received by noon on any business day are processed on the next business day.

1. UCF Account

ACCOUNT NAME _____

NUMBER _____

2. Transfer from –

Fixed Income \$ _____
Domestic Core Equity \$ _____
Beyond Fossil Fuels \$ _____
Small Cap Equity \$ _____
International Equity \$ _____
Cash & Equivalent \$ _____
Total Equity \$ _____
Conservative Balanced \$ _____
Moderate Balanced \$ _____
Aggressive Balanced \$ _____
B. Fossil Fuels Balanced \$ _____

Transfer to –

Fixed Income \$ _____
Domestic Core Equity \$ _____
Beyond Fossil Fuels \$ _____
Small Cap Equity \$ _____
International Equity \$ _____
Cash & Equivalent \$ _____
Total Equity \$ _____
Conservative Balanced \$ _____
Moderate Balanced \$ _____
Aggressive Balanced \$ _____
B. Fossil Fuels Balanced \$ _____

3. Transfer Authorization

NAME _____

DAY PHONE _____

EMAIL _____

SIGNATURE _____