



## ASSET REALLOCATION

To change asset allocation in a single account, please provide the following information.  
***Requests received by noon on any business day are processed on the next business day.***

### 1. UCF Account

ACCOUNT NAME \_\_\_\_\_  
NUMBER \_\_\_\_\_

### 2. Desired Allocation

Fixed Income \_\_\_\_\_ %  
Domestic Core Equity \_\_\_\_\_ %  
Beyond Fossil Fuels \_\_\_\_\_ %  
Small Cap Equity \_\_\_\_\_ %  
International Equity \_\_\_\_\_ %  
Cash & Equivalent \_\_\_\_\_ %  
Total Equity \_\_\_\_\_ %  
Conservative Balanced \_\_\_\_\_ %  
Moderate Balanced \_\_\_\_\_ %  
Aggressive Balanced \_\_\_\_\_ %  
Beyond Fossil Fuels Balanced \_\_\_\_\_ %  
**TOTAL** \_\_\_\_\_ %

Please ensure your allocation equals 100%

### 4. Reallocation Authorization

NAME \_\_\_\_\_  
DAY PHONE \_\_\_\_\_  
EMAIL \_\_\_\_\_  
SIGNATURE \_\_\_\_\_